



SmartDistributor / Avalara Interface Summary factsheet

This document highlights the key features available within the SmartDistributor interface to Avalara's AvaTax and CertCapture solution.

AvaTax Integration

- Supports AvaTax for tax calculations in:
 - Bids
 - Contracts
 - Sales Orders
- Default tax jurisdiction assigned to new customers / jobs in SmartDistributor configured to not use ERP tax calculations.
- Configuration settings control whether address validation occurs on every transaction or just on customer / job maintenance.
- Configuration settings allow for minimization of Avalara API calls by preventing sales tax from being calculated on sales order until order is completed.
- Allows identification of tax codes to use for other charges.
- Sales orders show up in AvaTax site Transactions as "Uncommitted" transactions when the order is priced.
- When sales orders are invoiced, transaction is updated in AvaTax Transactions as a "Committed" transaction.
- Maintenance option to contract tax information for non-stock items.
- User alerts when AvaTax Calc is inaccessible (i.e. internet is down).

- Menu option displays incomplete transactions without tax details and allows for re-try of tax calculation.
- Menu option displays incomplete committed transactions (invoiced in SmartDistributor but not committed in AvaTax) and allows re-try of commit order.

CertCapture Integration

- Customer and job information is interfaced to CertCapture.
- Allow display in SmartDistributor of tax exemption certifications that are managed in CertCapture.



About Kerridge Commercial Systems (KCS)

KCS provides advanced, fully integrated business systems, installation and support services for the manufacturing, wholesale and distributive markets. The company has over 40 years of extensive knowledge and experience of working with wholesalers, distributors and manufacturers across many sectors. The company's class leading solutions are functionally rich and highly flexible.

The KCS product solution set has a track record of delivering wide-ranging benefits including greater operational efficiency, cost savings and resource and asset utilization, together with real-time information for management decision making.

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