



## eSales for K8 Trader – Key functionality summarised

This document summarises the key features available with the eSales application [app] for K8 Trader.

### Overview

The purpose of this app is to enable a user to raise a quotation and/or sales order from within the app and have this imported into K8 Trader upon completion. In addition, the app will enable users to perform live enquiries from the K8 Trader system from within the app.

This app will operate online to K8 Trader, either on the corporate network or connected via the internet. It needs to be online to query data and to upload transactions, it does not operate in offline mode. The user will log onto the app using their login credentials. This will then connect the app with the K8 Trader system

### Supported Operating Systems and operating requirements:

#### Android

- Android 5 (Lollipop) or higher
- Camera (barcode scanning and image capture)
- Location permission (optional, geolocation updates)
- Photos/Media/Files permission (optional, gallery / camera roll access)

#### iOS

- iOS 9 or higher
- Camera (barcode scanning and image capture)
- Location permission (optional, geolocation updates)
- Background App Refresh

### Supported Transactions within eSales for K8 Trader

- Customer quotations
- Sales orders

### Sales order and quotation processing within the app

This app supports the generation of a customer quotation or sales order – the user may search for and retrieve customer data.

They can enter a product code or search for products using a text search, entering a partial product code or scan a product barcode. This will then be used to query directly against the K8 Trader database, returning the relevant products. The user can then add these to the transaction.

Selling prices will be retrieved from the K8 Trader system and displayed within the app. The user may not amend these prices within the app.

The user may view available stock for a nominated product. They can also view any available product images and any alternatives that have been configured within K8 Trader.

The user may delete products from the transaction if no longer required as they are processing it. Note that once the transaction is completed and submitted, they will not be able to make any further amendments from within the app and any amendments or deletions will be performed within K8 Trader.

## K8 Trader Summary factsheet

The purpose of this app is to enable a user to raise a quotation and/or sales order from within the app and have this imported into K8 Trader upon completion.

However, note that the user may suspend a transaction for later processing. In this instance, they can retrieve the transaction and make further amendments. Note that no inventory is reserved against a suspended transaction.

Once the user has completed the transaction, they may confirm and submit to K8 Trader. The transaction is then imported into the K8 Trader system, inventory will be allocated in line with the system parameters and rules and the transaction is then ready to be processed.

The app will support the entry of account and cash sale transactions. The user may specify that a transaction is to be delivered or collected, selecting the appropriate method as defined within K8 Trader. Once an order is submitted for processing, all workflow will be controlled in line with the K8 Trader configuration rules for the chosen method.



### About Kerridge Commercial Systems (KCS)

We provide specialist software, services and support to deliver fully integrated trading and business management solutions to distributive trades customers, large and small – wherever they are in the world. Immersed in the distributive trades for over 40 years, our technical experts are thought leaders in trading and management technology, and our innovative and flexible approach ensures our customers partner with us for the long-term.

Our mission is simple: to design and deliver high performance, integrated ERP solutions that enable our distributive trade customers to source effectively, stock efficiently, sell profitably and service competitively.

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