



eStockCheck for K8 Trader - Key Functionality Summarised

This document summarises the key features available with the eStockCheck application [app] for K8 Trader.

Introduction

eStockCheck is a mobile application (app) designed for use in conjunction with K8 Trader. It enables users to count stock and to upload the results of these counts to K8 Trader. The stocktakes are generated within K8 Trader, utilising the existing K8 Trader functionality. Please refer to the K8 Trader Summary Factsheet for further details. Once generated within K8 Trader, the stocktake details are made available within the app as outlined below.

Generating the stocktake within K8 Trader

Each stocktake generated within K8 Trader creates a checkfile. The checkfile will contain all of the products selected for counting. The checkfile itself can be further subdivided into subsets. The subsets correspond to the original pages that would be produced were this stocktake to be undertaken manually, in line with standard K8 Trader functionality.

Counting the stock using eStockCheck

When a user accesses the eStockCheck app, they have visibility of the checkfile created within K8 Trader and each of the subsets generated within that checkfile. A user can then select one or more subsets that they wish to count.

Once selected, the user can view all of the products within that subset and begin the count. Where bins are in use, the user will be guided to the next bin in sequence, although they may also elect to count products in a bin out of the sequence at any point in the counting cycle and then resume in sequence.

The user can scan the bin barcode to verify the correct bin and then may scan product barcodes to increment quantities counted, enter the counted quantity directly or use the + and – options to alter the quantity counted.

Whilst recording count details, users can not only record the quantity they have counted but may also record details such as batch reference or serial number to K8 Trader for any additional products found. Once the count is entered and the user confirms the recorded quantity for the product, the checkfile in K8 Trader is updated with the recorded quantities.

Updating the stock within K8 Trader

A user with the required security control can then access the stocktake within K8 Trader. They may review the counts recorded via the app versus what was expected to be on hand within K8 Trader by viewing the variance reports. If they are happy with the variances, they can then finalise the stock take via K8 Trader to update the stock on hand.



K8 Trader Summary Factsheet

Configuration options

eStockCheck for K8 Trader supports two methods of stocktake:

- **Pre-prepared stock count** – Within K8 Trader, the user can elect to create a stock count for all products, or just for products within a specific department. They can then generate the file of items to be counted. Once generated within K8 Trader, the user can then access and process these count instructions within eStockCheck on their mobile devices.
- **Random stock count** – The user may elect to count stock on an ad-hoc basis. Once they have completed the count the results will then be uploaded to K8 Trader for further processing.

The eStockCheck app can be configured to optionally display quantity on hand, a product image and also utilise count colour legends;

Green signifies that the counted stock is *equal* to the quantity recorded within K8 Trader

Orange signifies that the counted stock is *greater than* the quantity recorded within K8 Trader.

Red signifies that the counted stock is *less than* the quantity recorded within K8 Trader.

Supported product types

K8 Trader eStockCheck allows for the recording of count details for various types of products, including:

- **Normal products** – products that do not require any extra detail to be captured or verified beyond the quantity counted.
- **Batch-tracked products** – the user will be required to record the quantity counted for each batch within each product selected.
- **Serialised products** – the user will be required to record the quantity counted by verifying serial number details for each individual product.

Supported Operating Systems and operating requirements:

K8 eStockCheck works in online mode only. It requires a network connection to K8 Trader in order to retrieve the stocktake details and also to update count details recorded within the app to K8 Trader.

Android – Android 5 or higher

Camera (barcode scanning and image capture)
Photos/Media/Files permission (optional, gallery /camera roll access)

iOS – iOS 9 or higher

Camera (barcode scanning and image capture)

K8 Trader-TRADER-E-STOCK-CHECK-FACT/01-04-06-24

About Kerridge Commercial Systems (KCS)

KCS provides advanced, fully integrated business systems, installation and support services for the manufacturing, wholesale and distributive markets. The company has over 40 years of extensive knowledge and experience of working with wholesalers, distributors and manufacturers across many sectors. The company's class leading solutions are functionally rich and highly flexible.

The KCS product solution set has a track record of delivering wide-ranging benefits including greater operational efficiency, cost savings and resource and asset utilisation, together with real-time information for management decision making.

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