

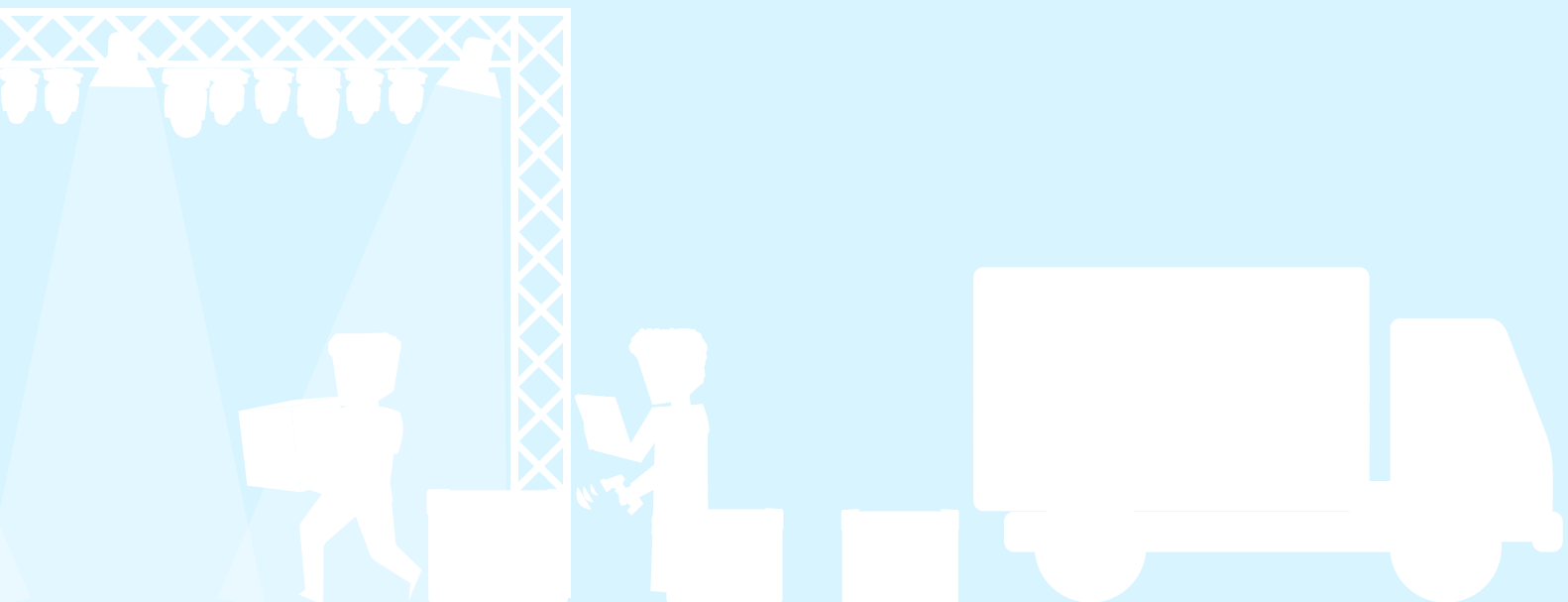


**CURRENT**

POWERING YOUR RENTAL BUSINESS

You've signed up and your brand new system awaits.

# What next?





## Set up your system

1

It's simple to get your Current RMS system set up, right from the get-go. Follow these steps to turn your shiny new system into the one solution for your rental business.

## Add key company information

Including your logo, company address, tax details, locations and more.

[For more on adding these in, check out our guides >](#)



## Did you know?

You can book in an online demo or a training session at any point - all support is part of the package!



## Create user accounts and roles

Manage who has access to your system and what they can see and do - you can add and delete users as you please!

[Take a look at our guide to see how >](#)

## Set up your taxes and charges

Define how you charge for your rental products, and add surcharge and tax information if needed.

[Check out more on this >](#)



## Fine tune the details

Control how you'd like information to show in your system, like your language preferences and currency.

[See what else you can tweak for your business >](#)



You're doing great!  
Let's move to the 2nd stage...

## Add your data

2

With your settings organized just how you'd like them, it's time to start building your system with some data to really bring it to life.



## Need a hand?

Our guides are packed with useful information about every area of the system. [Check them out!](#)



## Manage your accounting integrations

Set up integrations with a number of external platforms, including Xero and QuickBooks Online. Already using them? No problem, you can import your data from either solution into Current.

[View our step by step guide >](#)

## Create or import your data

Bulk import your products, contacts and more into the system, or enter them into our beautiful user interface.

[Check out our import templates >](#)



## We recommend...

Importing your product, contact & service data in bulk via CSV import. [Check out how in our guides.](#)



## Choose your documents

Browse the documents available in the system, including rental agreements, proposals, invoices and more - it's easy to add your company branding.

[Check out the layouts in more detail >](#)



## Did you know?

When you move over to a paid plan, we can customize the layouts of your system documents for free!

## Train up

We'll always point you in the right direction while you're getting set up. Book in a free online demo or training session to run through your system with one of our team.

[Book me in >](#)



Nice work!  
Your system is really taking shape...

## Start using your system

3

It's all starting to come together! Make sure your team are brushed up on the basics of the system, and don't forget - you've always got unlimited support on hand.



## Create live jobs

Now the fun starts! Let's start testing some live jobs in your system to really get a feel for how it all works.

[Check out some of our tips & tricks >](#)



### Did you know?

Current is constantly backed up, ensuring your data is always secure.



## Chat with us

Whether you have a question, or just want to say hi, use the green help bubble in your system to start a conversation with one of our team. We're here to help!



## Move to a paid plan

Before your trial ends, make sure your card details are in and we'll automatically move you to the paid plan, keeping all of the data you've been working on. You're part of the family now!

Learning a new system doesn't need to be a challenge. With unlimited support and our handy guides to show you the ropes, you'll pick it up in no time at all.



# Ready to Take Current for a Spin?

30 Days Free. No Card Details Required.

[Try Current For Free](#)

[Book A Demo Today](#)